**Market Notice**

**Date: 28 May 2013**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRS81”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 29 May 2013 under a **Note Program** dated **29 November 2011**.

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 4,551,064,928.00

**Tap Amount** R 10,000,000.00

**Total Amount Following Tap Issue** R 30,000,000.00

**Bond Code** FRS81

**Nominal Issued** R 10,000,000.00

**Issue Price** 111.71045%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation -Linked

**Trade Type** Yield

**Final Maturity Date** 30 October 2042

**Books Close** 21 April, 21 October

**Interest Date(s)** 30 April, 30 October

**Last Day to Register** By 17h00 on20 April, 20 October

**Issue Date** 29 May 2013

**Date Convention** Modified Following

**Interest Commencement Date** 30 October 2012

**First Interest Date** 30 April 2013

**ISIN No.** ZAG000100892

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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